



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, October 30, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

| Market Ends the Day Negatively   | Today    | Previous | Chg       | Chg (%) | YTD Chg   | YTD (%) |
|----------------------------------|----------|----------|-----------|---------|-----------|---------|
| CSE All Share Price Index (ASPI) | 20,142.3 | 20,267.2 | -124.82   | (0.62)  | (2,482.0) | (11.0)  |
| S&P SL 20 Index                  | 5,746.4  | 5,773.9  | (27.5)    | (0.5)   | (411.0)   | (6.7)   |
| RSI                              | 45.8     | 49.0     |           |         |           |         |
| Value of Turnover (LKR Mn)       | 958.6    | 2,272.1  | (1,313.5) | (57.8)  |           |         |
| TRI on All Share (ASTRI)         | 31,744.5 | 31,941.2 |           |         |           |         |
| Foreign Purchases (LKR Mn)       | 29.7     | 15.7     |           |         |           |         |
| Foreign Sales (LKR Mn)           | 102.0    | 36.7     |           |         |           |         |
| Foreign Net Flow (LKR Mn)        | (72.3)   | (21.0)   |           |         |           |         |
| Volume of Turnover (No. in Mn)   | 48.6     | 117.4    |           |         |           |         |
| Market Capitalization (LKR Bn)   | 7,256.5  | 7,296.3  |           |         |           |         |
| Market Valuation                 |          |          |           |         |           |         |
| PER (x)                          | 10.4     |          |           |         |           |         |
| PBV (x)                          | 1.2      |          |           |         |           |         |
| DY (%)                           | 3.3      |          |           |         |           |         |

## Intra-Day Trading of ASPI

| Exchange Date | Opening Index | Day's High | Day's High - Opening Index | Day's Low | Day's Low - Opening Index | Closing Index | Intra-Day Point Change | % Change |
|---------------|---------------|------------|----------------------------|-----------|---------------------------|---------------|------------------------|----------|
| 30-Oct-2026   | 20,267.15     | 20,362.46  | 95.31                      | 20,142.33 | -124.82                   | 20,142.33     | -124.82                | -0.62%   |



## Top Gainers and Top Losers

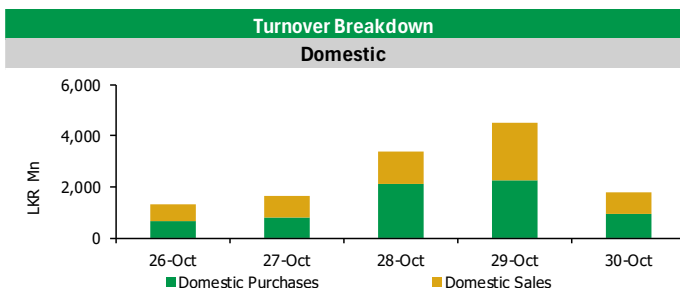
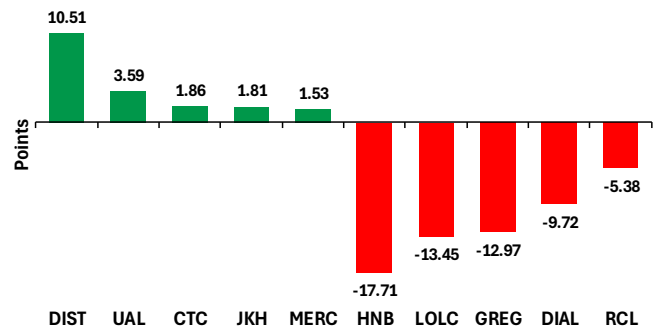
| Top 5 Gainers | Price (LKR) | Chg (LKR) | Chg (%) | TTM EPS (LKR) | BVPS (LKR) | DPS (LKR) | PER (x) | PBV (x) | DY     |
|---------------|-------------|-----------|---------|---------------|------------|-----------|---------|---------|--------|
| SEMB (X)      | 0.40        | 0.10      | 33.33%  | 0.02          | 0.41       | -         | 20.00   | 0.98    | -      |
| HOPL          | 55.80       | 4.80      | 9.41%   | 5.69          | 41.56      | 2.10      | 9.81    | 1.34    | 3.76%  |
| CABO          | 175.00      | 10.50     | 6.38%   | 14.54         | 329.38     | 1.00      | 12.04   | 0.53    | 0.57%  |
| CONN          | 24.20       | 1.30      | 5.68%   | -2.22         | 12.90      | -         | -10.90  | 1.88    | -      |
| MADU          | 9.20        | 0.40      | 4.55%   | -0.61         | 3.72       | -         | -15.08  | 2.47    | -      |
| Top 5 Losers  | Price (LKR) | Chg (LKR) | Chg (%) | TTM EPS (LKR) | BVPS (LKR) | DPS (LKR) | PER (X) | PBV (X) | DY     |
| CWL           | 13.30       | (3.00)    | -18.40% | 1.14          | 6.40       | -         | 11.67   | 2.08    | -      |
| GREG          | 30.80       | (3.70)    | -10.72% | 1.39          | 8.24       | 9.75      | 22.16   | 3.74    | 31.66% |
| SEMB          | 0.90        | (0.10)    | -10.00% | 0.02          | 0.41       | -         | 45.00   | 2.20    | -      |
| BERU          | 2.50        | (0.20)    | -7.41%  | -0.13         | 0.51       | 0.10      | -19.23  | 4.90    | 4.00%  |
| LCBF          | 5.00        | (0.40)    | -7.41%  | 0.38          | 4.37       | 0.15      | 13.16   | 1.14    | 3.00%  |

## Top Crossings

| Stock | Qty     | Price  | Turnover(LKR) |
|-------|---------|--------|---------------|
| COMB  | 250,000 | 200.00 | 50,000,000    |

## Contributors to ASPI

| Positive Contributors (No.) | 51 | Negative Contributors (No.) | 141 |
|-----------------------------|----|-----------------------------|-----|
|-----------------------------|----|-----------------------------|-----|



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

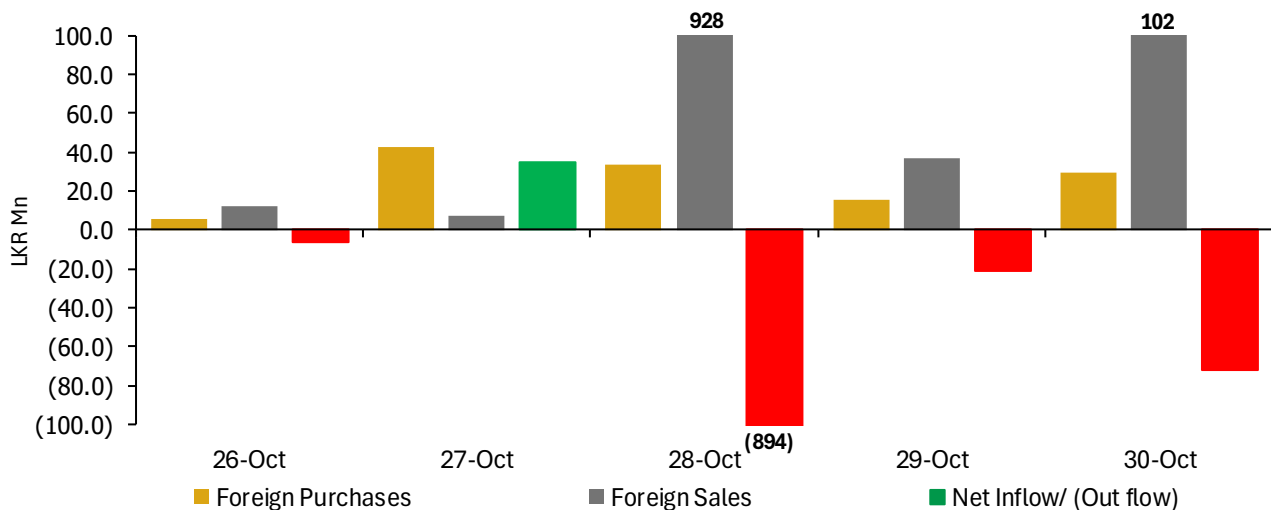
| Top Net Foreign Purchases | LKR Mn | Top Net Foreign Sales | LKR Mn  |
|---------------------------|--------|-----------------------|---------|
| TAP                       | 17.21  | COMB                  | (50.38) |
| MEL                       | 2.36   | JKH                   | (12.38) |
| HAYC                      | 1.01   | BREW                  | (12.11) |
| COMB(X)                   | 0.45   | ABL                   | (7.98)  |
| PLR                       | 0.15   | DIAL                  | (3.31)  |

## Annual Foreign Participation

| Year  | Foreign Purchases (LKR Mn) | Foreign Sales (LKR Mn) | Net (LKR Mn) |
|-------|----------------------------|------------------------|--------------|
| 2020  | 53,023                     | 104,246                | (51,223)     |
| 2021  | 34,018                     | 86,665                 | (52,647)     |
| 2022  | 67,484                     | 36,878                 | 30,606       |
| 2023  | 41,470                     | 48,766                 | (7,296)      |
| 2024  | 48,686                     | 58,579                 | (9,893)      |
| 2025  | 61,283                     | 95,672                 | (34,389)     |
| 2026* | 31,214                     | 90,125                 | (58,911)     |

\*From January 02 to October 30, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

| Sector                        | Turnover (LKR) | %      |
|-------------------------------|----------------|--------|
| Banks                         | 185,007,929.75 | 19.37% |
| Diversified Financials        | 157,308,950.00 | 16.47% |
| Capital Goods                 | 124,323,415.50 | 13.02% |
| Materials                     | 81,292,934.80  | 8.51%  |
| Insurance                     | 72,370,157.60  | 7.58%  |
| Food, Beverage & Tobacco      | 69,621,415.95  | 7.29%  |
| Real Estate Management & Dev. | 63,207,461.65  | 6.62%  |
| Consumer Services             | 51,921,129.20  | 5.44%  |
| Consumer Durables & Apparel   | 44,805,351.55  | 4.69%  |
| Retailing                     | 41,828,263.90  | 4.38%  |
| Utilities                     | 23,932,726.60  | 2.51%  |
| Health Care Equipment & Ser.  | 13,089,539.70  | 1.37%  |
| Transportation                | 8,384,774.10   | 0.88%  |
| Energy                        | 6,940,872.80   | 0.73%  |
| Telecommunication Services    | 6,361,574.80   | 0.67%  |
| Automobiles & Components      | 2,831,081.30   | 0.30%  |
| Commercial & Professional Ser | 1,197,345.85   | 0.13%  |
| Food & Staples Retailing      | 433,216.05     | 0.05%  |
| Household & Personal Products | 189,594.50     | 0.02%  |
| Software & Services           | 138,067.40     | 0.01%  |

|                             |               |
|-----------------------------|---------------|
| Total Turnover (LKR)        | 958,583,337   |
| YTD Avg. Turnover (LKR)     | 3,444,154,700 |
| Monthly Avg. Turnover (LKR) | 1,408,440,152 |

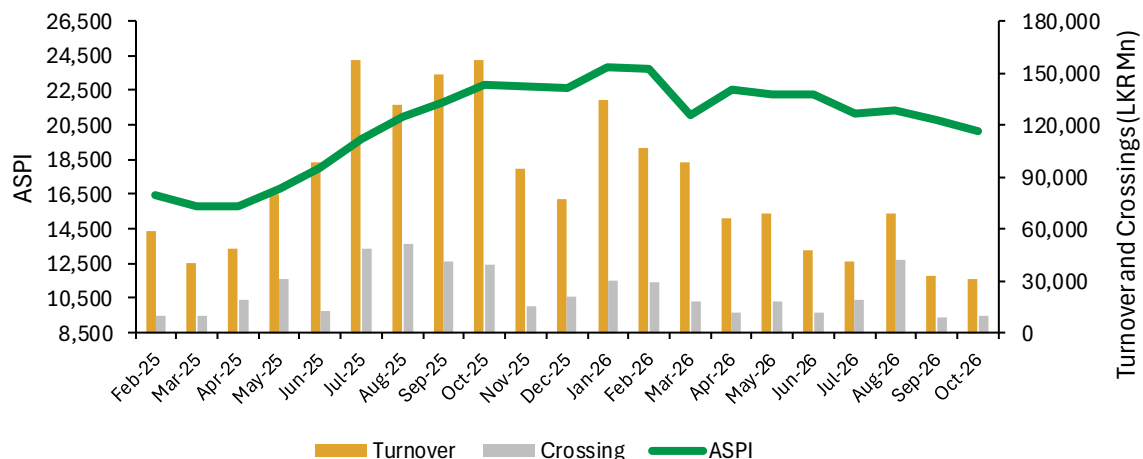
Source: CSE

## Monthly Crossings as a % of Total Turnover

| Month       | Market Turnover (LKR Mn) | Crossings (LKR Mn) | Crossings as a % of Market Turnover |
|-------------|--------------------------|--------------------|-------------------------------------|
| <b>2025</b> |                          |                    |                                     |
| January     | 140,432                  | 21,543             | 15%                                 |
| February    | 58,416                   | 9,859              | 17%                                 |
| March       | 39,349                   | 10,677             | 27%                                 |
| April       | 48,268                   | 19,460             | 40%                                 |
| May         | 79,998                   | 31,142             | 39%                                 |
| June        | 91,895                   | 11,014             | 12%                                 |
| July        | 157,486                  | 48,290             | 31%                                 |
| August      | 124,835                  | 51,169             | 41%                                 |
| September   | 148,757                  | 41,127             | 28%                                 |
| October     | 157,220                  | 39,477             | 25%                                 |
| November    | 94,686                   | 15,711             | 17%                                 |
| December    | 68,772                   | 19,083             | 28%                                 |
| <b>2026</b> |                          |                    |                                     |
| January     | 134,808                  | 29,801             | 22%                                 |
| February    | 106,729                  | 29,230             | 27%                                 |
| March       | 98,825                   | 18,314             | 19%                                 |
| April       | 65,790                   | 11,244             | 17%                                 |
| May         | 69,295                   | 17,970             | 26%                                 |
| June        | 47,361                   | 11,903             | 25%                                 |
| July        | 40,814                   | 19,165             | 47%                                 |
| August      | 68,434                   | 42,118             | 62%                                 |
| September   | 32,677                   | 9,133              | 28%                                 |
| October     | 30,986                   | 10,160             | 33%                                 |

\*Upto October 30, 2026

### ASPI vs Market Turnover



Source: CSE

## Top 5 Share Volume Contributors and Their Price Trends

| 26-Oct |             |         |           | 27-Oct |             |         |           | 28-Oct |             |         |            | 29-Oct   |             |         |            | 30-Oct   |             |         |           |
|--------|-------------|---------|-----------|--------|-------------|---------|-----------|--------|-------------|---------|------------|----------|-------------|---------|------------|----------|-------------|---------|-----------|
| Stock  | Price (LKR) | Chg (%) | Volume    | Stock  | Price (LKR) | Chg (%) | Volume    | Stock  | Price (LKR) | Chg (%) | Volume     | Stock    | Price (LKR) | Chg (%) | Volume     | Stock    | Price (LKR) | Chg (%) | Volume    |
| HNBFB  | 6.20        | -3.13%  | 2,181,196 | HNBFB  | 6.30        | 1.61%   | 1,331,285 | HNBFB  | 6.80        | 7.94%   | 1,219,515  | HNBFB    | 7.10        | 4.41%   | 4,264,945  | HNBFB    | 6.90        | -2.82%  | 529,306   |
| PAP    | 10.00       | -0.99%  | 2,083,974 | PAP    | 10.40       | 4.00%   | 5,401,081 | PAP    | 11.20       | 7.69%   | 4,260,202  | PAP      | 11.90       | 6.25%   | 6,045,322  | PAP      | 11.90       | 0.00%   | 1,309,891 |
| CITW   | 1.40        | 0.00%   | 1,993,940 | CITW   | 1.40        | 0.00%   | 255,933   | CITW   | 1.40        | 0.00%   | 99,857     | CITW     | 1.40        | 0.00%   | 1,769,346  | CITW     | 1.40        | 0.00%   | 117,833   |
| LOFC   | 4.50        | 2.27%   | 1,590,018 | LOFC   | 4.40        | -2.22%  | 642,257   | LOFC   | 4.50        | 2.27%   | 701,602    | LOFC     | 4.50        | 0.00%   | 311,146    | LOFC     | 4.50        | 0.00%   | 365,775   |
| BIL    | 4.40        | -2.22%  | 1,535,780 | BIL    | 4.40        | 0.00%   | 806,143   | BIL    | 4.50        | 0.10%   | 1,753,974  | BIL      | 4.60        | 2.22%   | 936,579    | BIL      | 4.60        | 0.00%   | 1,585,525 |
|        |             |         |           | PAP    | 10.40       | 4.00%   | 5,401,081 | PAP    | 11.20       | 7.69%   | 4,260,202  | PAP      | 11.90       | 6.25%   | 6,045,322  | PAP      | 11.90       | 0.00%   | 1,309,891 |
|        |             |         |           | CIC    | 24.90       | -0.40%  | 5,051,339 | CIC    | 25.80       | 3.61%   | 5,087,504  | CIC      | 26.10       | 1.16%   | 1,274,309  | CIC      | 26.00       | -0.38%  | 170,185   |
|        |             |         |           | JKH    | 17.90       | 1.13%   | 2,846,762 | JKH    | 17.80       | -0.56%  | 1,667,616  | JKH      | 18.10       | 1.69%   | 3,890,229  | JKH      | 18.20       | 0.55%   | 1,730,083 |
|        |             |         |           | HNBFB  | 6.30        | 1.61%   | 1,331,285 | HNBFB  | 6.80        | 7.94%   | 1,219,515  | HNBFB    | 7.10        | 4.41%   | 4,264,945  | HNBFB    | 6.90        | -2.82%  | 529,306   |
|        |             |         |           | ALUM   | 14.50       | 0.00%   | 1,065,759 | ALUM   | 14.70       | 1.38%   | 218,614    | ALUM     | 15.20       | 3.40%   | 99,324     | ALUM     | 15.30       | 0.66%   | 38,258    |
|        |             |         |           |        |             |         |           | DIAL   | 43.50       | 3.08%   | 20,206,560 | DIAL     | 44.30       | 1.84%   | 290,437    | DIAL     | 44.00       | -0.68%  | 137,075   |
|        |             |         |           |        |             |         |           | CIC    | 25.80       | 3.61%   | 5,087,504  | CIC      | 26.10       | 1.16%   | 1,274,309  | CIC      | 26.00       | -0.38%  | 170,185   |
|        |             |         |           |        |             |         |           | PAP    | 11.20       | 7.69%   | 4,260,202  | PAP      | 11.90       | 6.25%   | 6,045,322  | PAP      | 11.90       | 0.00%   | 1,309,891 |
|        |             |         |           |        |             |         |           | ASPH   | 0.50        | 0.00%   | 2,928,509  | ASPH     | 0.50        | 0.00%   | 7,298,657  | ASPH     | 0.50        | 0.00%   | 6,368,062 |
|        |             |         |           |        |             |         |           | BIL    | 4.50        | 0.10%   | 1,753,974  | BIL      | 4.60        | 2.22%   | 936,579    | BIL      | 4.60        | 0.00%   | 1,585,525 |
|        |             |         |           |        |             |         |           |        |             |         |            | SEMB     | 1.00        | 0.00%   | 15,765,224 | SEMB     | 0.90        | -10.00% | 3,277,549 |
|        |             |         |           |        |             |         |           |        |             |         |            | SEMB (X) | 0.30        | 0.00%   | 7,791,278  | SEMB (X) | 0.40        | 33.33%  | 1,824,634 |
|        |             |         |           |        |             |         |           |        |             |         |            | PLC      | 17.00       | 0.00%   | 7,520,799  | PLC      | 17.10       | 0.59%   | 741,230   |
|        |             |         |           |        |             |         |           |        |             |         |            | ASPH     | 0.50        | 0.00%   | 7,298,657  | ASPH     | 0.50        | 0.00%   | 6,368,062 |
|        |             |         |           |        |             |         |           |        |             |         |            | MULL     | 2.70        | 0.00%   | 6,910,127  | MULL     | 2.70        | 0.00%   | 2,684,162 |
|        |             |         |           |        |             |         |           |        |             |         |            |          |             |         |            | ASPH     | 0.50        | 0.00%   | 6,368,062 |
|        |             |         |           |        |             |         |           |        |             |         |            |          |             |         |            | SCAP     | 9.20        | 0.00%   | 5,307,175 |
|        |             |         |           |        |             |         |           |        |             |         |            |          |             |         |            | SEMB     | 0.90        | -10.00% | 3,277,549 |
|        |             |         |           |        |             |         |           |        |             |         |            |          |             |         |            | MULL     | 2.70        | 0.00%   | 2,684,162 |
|        |             |         |           |        |             |         |           |        |             |         |            |          |             |         |            | SEMB (X) | 0.40        | 33.33%  | 1,824,634 |

Source: CSE